

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer SHK Hong Kong Industries Limited Date Submitted 06 / 04 / 2011				
I. Movements in Authorised Share Cap	oital			
1. Ordinary Shares				
(1) Stock code : <u>666</u> Descr	iption:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

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2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			-
Balance at close of the month			
Total authorised share capital at the ence	of the month (State	HK\$70	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,093,819,911	N/A	N/A	N/A	
Increase/ (decrease) during the month	892,446	N/A	N/A	N/A	
Balance at close of the month	4,094,712,357	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						-
(======================================						
2.						
<u> </u>						
(/ /)						
Shares						
(Note 1)						
3.						
(/ /)						
Shares						
$\frac{Shares}{(Note 1)}$						
(Note 1)		То	tol A (Ondin	omr chomos)	NI / A	
		10	tal A. (Ordin			
				nce shares)		
			•	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currenc of nomina value	Nominal value	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2011 Warrants							
	HK\$	1,835,962.60	89,2	44.60	1,746,718.00	892,446	17,467,180
(22 / 04 / 2011) Stock code (if listed)		53	34				
Class of shares issuable (<i>Note 1</i>)		Ordinary Shar	es				
Subscription price		HK\$0.1					
AGM approval date (if applicable) (dd/mm/yyyy)	(24/	03 / 2009)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
3.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/	/)					
4.							
(/ /)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/		_				
	, ,	,	Total B.	(Prefer	inary shares) 892 rence shares) N/A (Other class) N/A	Λ	

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	Α	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
	N//	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	•
		•

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						montin
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			3 - 3 - 3 -				N/A

For Main Board and GEM listed issuers

Some shares of shares Class of shares Clas	ed issuers
Class of shares issuable	
Scrip dividend At price: State	
Scrip dividend At price: State	
Class of shares repurchased (/ / /)	
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
Cancellation date : (/ /) (dd/mm/yyyy)	NI/A
Cancellation date : (/ /) (dd/mm/yyyy)	N/A
Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
Shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares —— redeemed (Note 1) Redemption date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	
Class of shares ————————————————————————————————————	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	. 1071
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable ————————————————————————————————————	
Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)	
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)	
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)	N/A
8. Consideration issue At price: State Currency Issue and allotment date: (dd/mm/yyyy)	
issue At price: currency date: (dd/mm/yyyy)	
EGM approval date: (/ /)	
(dd/mm/yyyy)	
	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue		sha issu		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)po 01 100de				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))		
			_		N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy)) _		N/A
		Total E. (Ordinary (Preference (Othe		N/A	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	892,446	
			(2)	N/A	
To	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and GEM	lietad	icentar

Remarks (if any):					
Submitted by:	LO Tai On				
Title:	Company Secretary				
(Director, Se	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.